

## CM-AM SICAV

**Registered office: 4, rue Gaillon – 75002 PARIS**

**Paris Trade and Companies Register (RCS) no. 879 479 491**

**Investment company with variable capital under French law**

### NOTICE OF MEETING

The shareholders of CM-AM SICAV, *Société d'Investissement à Capital Variable* (SICAV), in the form of a *société anonyme* (public limited company), were invited to attend an extraordinary general meeting held on 19 July 2024 at 2pm at 4 rue Gaillon - 75002 Paris, FRANCE, to consider the following agenda:

- 1/ Report by the Board of Directors to the Extraordinary General Meeting on proposed mergers and acquisitions:
  - of the LA FRANCAISE GREEN TECH EUROPE\* mutual fund by the CM-AM SUSTAINABLE PLANET subfund of the CM-AM SICAV,
  - of the LA FRANCAISE PEA FLEX\* mutual fund by the CM-AM FLEXIBLE EURO subfund of the CM-AM SICAV,
- 2/ Approval of merger agreements,
- 3/ Determination of the date of the mergers,
- 4/ Delegation to the Chairman and Chief Executive Officer of all powers to proceed with the valuation of the contributions and the determination of the exchange parities,
- 5/ Powers.

\*These funds are not registered in Belgium.

\*\*\*\*\*

Shareholders who meet the conditions provided for in Article R225-71 of the French Commercial Code may ask the Board of Directors to include items or draft resolutions on the agenda. They must send them by registered letter with acknowledgement of receipt or electronically to the registered office. Such requests must be received five days prior to the meeting and must be accompanied by the text of the draft resolutions and an account registration certificate.

All shareholders, regardless of the number of shares they hold, have the right to participate in this meeting.

Any shareholder may participate in this meeting either in a personal capacity, by appointing a proxy, or by means of a postal vote, in accordance with the conditions laid down in Articles L. 225-106 and L. 225-107 of the French Commercial Code.

The right to participate in this meeting is evidenced by the registration in the share account in the name of the shareholder or the intermediary registered on his or her behalf either in the registered share accounts held by the issuer or in the bearer share accounts held by an authorised intermediary in accordance with Articles L. 211-3 and L. 211-4 of the French Monetary and Financial Code.

The registration of the shares in the bearer share accounts kept by the authorised intermediary must be ascertained by a certificate of share ownership issued by the latter on the second business day prior to the meeting by midnight, Paris time.

All shareholders may obtain the documents provided for in Articles R225-81 and R225-83 of the French Commercial Code, enabling them to appoint a proxy or vote by post and to vote on the resolutions that will be presented for their approval, by sending a registered letter with acknowledgement of receipt to CREDIT MUTUEL ASSET MANAGEMENT, Legal Department, 4, rue Gaillon, 75002 Paris, FRANCE or with the financial service in Belgium CACEIS Bank, Belgium Branch, Avenue du port, boîte 320, B-1000 Bruxelles.

Proxy or postal voting forms must be received by CREDIT MUTUEL ASSET MANAGEMENT no later than three days before the meeting is due to be held.

Please note that the current prospectus, articles of incorporation and latest financial reports, as well as key information, are available in French, free of charge, from the Belgian financial service CACEIS Bank, Belgium Branch, Avenue du port 86 C bte 320 B-1000 Brussels.

Finally, please note that the net asset values of CM-AM SICAV are published on the [www.fundinfo.com](http://www.fundinfo.com) website.

Key information documents should be read before making any investment decision.

This notice shall be deemed to be a notice convening a meeting, provided that no amendment is made to the agenda following requests for the inclusion of draft resolutions submitted by shareholders.

The Board of Directors